

# **User Guide**

# Manage Tax Agent Authorisation

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## List of Digital Services Accessible by Tax Agents

### **Filing Matters**

- File Income Tax Return
- Check Employer's Employment Income Submission Status
- Amend Tax Bill
- Transfer/View Parenthood Tax Rebate (PTR)
- Apply for Extension of Time to File

### Submit requested information

• Update Dependent's Particulars

### Inbox

- View Individual Notices / Letters
- MyTax Mail (MTM) > View Mailbox
- MyTax Mail (MTM) > Compose Mail

Note: Tax agents can only access MTMs sent by clients after the portal refresh.

### Profile

• Update Contact & Notification Preferences

### Account

- Pay Taxes
- Appeal for Penalty Waiver
- View Account Summary
- View GIRO Plan



A Singapore Government Agency Website How to identify ~	
INAND REVENJE ADTIORITY OF SINGAFORE	
<ul> <li>Announcement</li> <li><u>myTax Portal is undergoing enhancements</u>. We are enhancing myTax Portal in phases to give you a better e intermittent slowness when using the digital services. We apole</li> <li><u>Weekly maintenance hours:</u> Wed 2:00 AM - 6:00 AM   Sun 2:00 AM - 8:30 AM</li> </ul>	<ul> <li>experience. We seek your understanding that you may experience ogise for any inconvenience caused.</li> </ul>
	Which Tax Login Am 1 (2) myTax Portal Login
	Company/ Business Tax
	▲ Tax Agent Login →
The Alexandre	General Stamp Duty →
	Section 1 Client Notice of Transfer

- Login to myTax Portal at *https://mytax.iras.gov.sg*.
- Select 'Personal Tax'.
- You will be redirected to the Singpass login page.
- After you have completed the Singpass authentication, you will be redirected to myTax Portal.

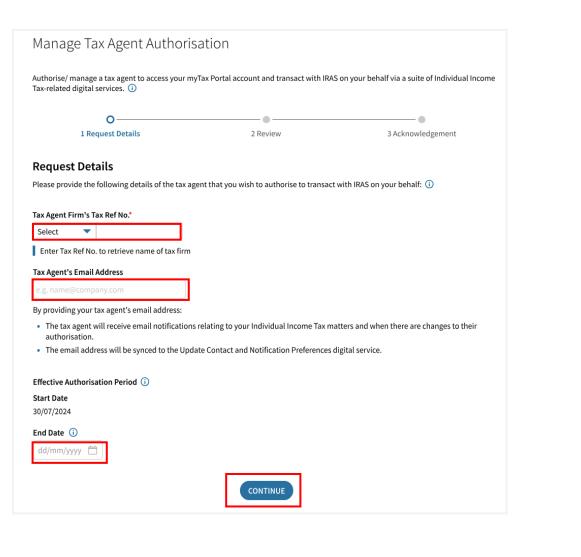
### Authorisation of Tax Agent



A Singapore Government Agency Website <u>How to identify</u> ~	
INAND REVENUE AUTHORITY OF SINGAPORE	LOGOUT
SXXXXXXA   NAME	Inbox • Account 😩 Profile 🔨
🚺 Overview Individuals Property S45 More 🗸	<b>.</b>
Last login on Thursday, 04 Jul 2024 01:44 PM (Singapore time).	Update Contact & Notification Preferences
	6 <u>9</u>
A You are required to update your residential/mailing address with us.	Manage Tax Agent Authorisation
	( <del>\</del>
	Switch to Stamp Duty Services
Tax Matters at a Glance	
Individual Income Tax No outstanding matters	

- Click **'Profile'**.
- Select 'Manage Tax Agent Authorisation'.





• Fill in the following details:

### Tax Agent Firm's Tax Ref No.:

Select the Tax Agent Firm's ID Type and enter the Tax Ref No.

### **Tax Agent's Email Address:**

This is a *non-mandatory* field. You may enter the tax agent's email address and they will be able to receive timely updates on your tax matters.

### **Start Date:**

Start Date will be pre-filed with current date.

### End Date:

This is a *non-mandatory* field. You may indicate End Date, i.e., the termination date, if available.

• Click 'CONTINUE'.



#### Summary

You would like to authorise the following tax agent to transact with IRAS on your behalf.

#### Tax Agent Firm

#### UEN-LOCAL XXXXXXXXA NAME OF TAX AGENT FIRM

Tax Agent's Email Address

**Effective Authorisation Period** 

From 30 Jul 2024

#### Declaration

#### 🕑 declare that\*

- I shall inform IRAS immediately via Manage Tax Agent Authorisation digital service once the tax agent no longer represents me in handling my individual income tax matters, or is no longer authorised to access my personal account on myTaxPortal on my behalf.
- I understand that my authorised tax agent (or any individual authorised by such tax agent) will be able to access and view
  all my individual income tax-related records and/or notices via myTaxPortal, including records and/or notices for periods
  before the effective start date of such authorisation.



- Review the summary of details entered.
- Tick the declaration box.
- Click **'SUBMIT'.**



#### Acknowledgement

#### Successful Submission

You have successfully authorised [Name of Tax Agent] to access your myTax Portal account and transact with IRAS on your behalf.

We are unable to notify your tax agent as you did not provide your tax agent's email address during the authorisation. As such, please inform your tax agent of the authorisation change(s). If you wish for your tax agent to receive further notification(s), please <u>update your tax agent's email address</u>.

Acknowledgement No.	0000001653	Date/ Time	17 May 2024 10:05 AM

A copy of this acknowledgement can be found in <u>View Notices</u> digital service.

#### Summary of your Request

#### Tax Agent Firm

UEN-LOCAL XXXXXXXXXA NAME OF TAX AGENT FIRM

#### **Effective Authorisation Period**

From 30 Jul 2024

Declaration

#### I declare that

- I shall inform IRAS immediately via Manage Tax Agent Authorisation digital service once the tax agent no longer represents me in handling my individual income tax matters, or is no longer authorised to access my personal account on myTaxPortal on my behalf.
- I understand that my authorised tax agent (or any individual authorised by such tax agent) will be able to access and view all
  my individual income tax-related records and/or notices via myTaxPortal, including records and/or notices for periods before
  the effective start date of such authorisation.

You may view or update your tax agent's authorisation details.

- An acknowledgement page will be displayed upon successful submission.
- Submission will be processed **within 15 minutes**.
- An SMS/email will be sent to you on the authorisation. Your authorised tax agent will also receive an email notification if you have provided his/her email address.
- To update your tax agent's email address, you may select Profile > Manage Tax Agent Authorisation.



### Manage Tax Agent Authorisation

Keep your tax agent's email address up-to-date at <u>Update Contact and Notification Preferences</u> digital service for him/ her to receive notifications on your Individual Income Tax matters and when there are changes to their authorisation.

To authorise a new tax agent, please terminate the current authorisation first.

Authorise/ manage a tax agent to access your myTax Portal account and transact with IRAS on your behalf via a suite of Individual Income Tax-related digital services. (1)

#### Authorised Tax Agent Details

Effective Authorisation Period (i) From 30 Jul 2024 Tax Agent's Email Address

Your tax agent will be able to access and view all your individual income tax-related records/ notices via myTaxPortal, including records/ notices for periods before the effective start date.

### **Updating Effective Authorisation Period**

- Refer to page 4 and 5 to login to myTax Portal.
- Click the pencil icon.



#### **Request Details**

Please provide the following details of the tax agent that you wish to authorise to transact with IRAS on your behalf: 🛈

#### Tax Agent Firm

UEN-LOCAL XXXXXXXXXA NAME OF TAX AGENT FIRM

Tax Agent's Email Address 🛈

Effective Authorisation Period 🛈

**Start Date** 30/07/2024

End Date ()
dd/mm/yyyy



- Update the 'End Date'. End date must be current or future date. It cannot be a back date.
- Click 'CONTINUE'.



#### Summary

You would like to authorise the following tax agent to transact with IRAS on your behalf.

#### **Tax Agent Firm**

UEN-LOCAL XXXXXXXXXA NAME OF TAX AGENT FIRM

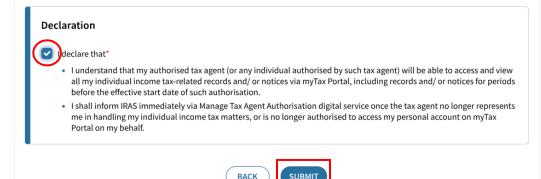
#### **Tax Agent's Email Address**

By providing your tax agent's email address:

- The tax agent will receive email notifications relating to your Individual Income Tax matters and when there are changes to their authorisation.
- The email address will be synced to the Update Contact and Notification Preferences digital service.

#### **Effective Authorisation Period**

30/07/2024 - 31/12/2026



- Review the summary of details entered.
- Tick the declaration box.
- Click **'SUBMIT'.**



		risation access of [Name	of Tax Agent].
We will notify xxxxx	xxxxxxxx (email addr	ess of Tax Agent) of the a	uthorisation change(s).
Acknowledgement No.	000002068	Date/ Time	19 Jul 2024 2:21 PM
A copy of this acknowledgen	nent can be found in <u>View No</u>	xtices digital service.	
nd Date	o update the following	g details:	
ou have requested to nd Date 1/12/2026 Declaration	o update the followin	g details:	
nd Date 1/12/2026	o update the followin	g details:	
nd Date 1/12/2026 Declaration I declare that	uthorised tax agent (or any ir ax-related records and/ or no	ndividual authorised by such tax a	agent) will be able to access and view all records and/ or notices for periods before

• An acknowledgement page will be displayed upon successful submission.



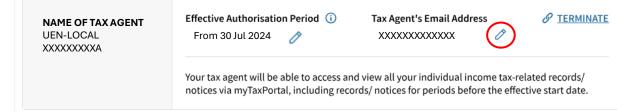
### Manage Tax Agent Authorisation

Keep your tax agent's email address up-to-date at Update Contact and Notification Preferences digital service for him/ her to receive notifications on your Individual Income Tax matters and when there are changes to their authorisation.

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Authorise/ manage a tax agent to access your myTax Portal account and transact with IRAS on your behalf via a suite of Individual Income Tax-related digital services. (i)

#### Authorised Tax Agent Details



### Updating Tax Agent's Email Address

- Refer to page 4 and 5 to login to myTax Portal.
- Click the pencil icon.

**Note:** If there is no existing tax agent's email address, to update one, you need to click 'Update Contact and Notification Preferences' instead.



pdate Contact BACK TO PREVIOUS	t & Notification Preferences	
t updated on 19 Jul 2024	3:07 PM (Singapore time).	
Contact Details		Ø EDIT
	IS notifications to your Singpass mobile number. If there are Singpass and preferred mobile SMS notifications will be sent to your preferred mobile number.	L
	ation from your Singpass Account is currently unavailable. Please update your contact details.	
The retrieval of informa	ation from your Singpass Account is currently unavailable. Please update your contact details. <b>Preferred Mobile No.</b> <i>Not provided</i>	
The retrieval of informa Singpass Mobile No. Not provided	Preferred Mobile No.	
The retrieval of informa Singpass Mobile No. Not provided Home No.	Preferred Mobile No. Not provided	
The retrieval of informa Singpass Mobile No. Not provided Home No. Not provided	Preferred Mobile No. Not provided Office No.	
The retrieval of informa Singpass Mobile No. Not provided Home No. Not provided Email Address	Preferred Mobile No. Not provided Office No.	
	Preferred Mobile No. Not provided Office No. Not provided	

• At the 'Update Contact & Notification Preferences' page, click **'EDIT'.** 



#### **Contact Details**

By default, IRAS sends SMS notifications to your Singpass mobile number. If there are Singpass and preferred mobile numbers in IRAS' record, SMS notifications will be sent to your preferred mobile number.

Singpass Mobile No.	Prefer	red Mobile No.				
Not provided	+65					
lome No.	Office	No.				
+65 XXXXXXXX	+65	XXXXXXXX				
Email Address						
****						
ax Agent's Email Addres	s					
****						
By using this service, Address for all tax ma		it to the <u>Terms and</u>	onditions of Use a	nd for IRAS to	use the update	d Mobile No. and/ or E
By using this service, Address for all tax ma		nt to the <u>Terms and</u>	<u>onditions of Use</u> a	nd for IRAS to	use the update	d Mobile No. and/ or

- Update the 'Tax Agent's Email Address'.
- Tick the 'Terms and Conditions of Use' checkbox.
- Click 'SAVE CHANGES'.



			references		Acknowledgement No.:
ast updated on 19 Jul 202	24 3:07 PM (	Singapore time).			600000004795 Date/ Time: 19 Jul 2024 3:07 PM You have updated your tax
			ss mobile number. If there are Singpass and prefer to your preferred mobile number.		agent's email address.
ngpass Mobile No.		red Mobile No.			
ome No.	+65 Office	No			
65 99999999	+65	88888888			
nail Address					
bc@hotmail.com					
x Agent's Email Addres	s				
bc@hotmail.com					
By using this service, Address for all tax ma		nt to the <u>Terms an</u>	Conditions of Use and for IRAS to use the update	ed Mobile No. and/ or Email	

• Upon successful update, an acknowledge message will appear at top right corner of the page.



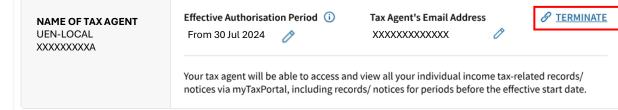
### Manage Tax Agent Authorisation

Keep your tax agent's email address up-to-date at <u>Update Contact and Notification Preferences</u> digital service for him/ her to receive notifications on your Individual Income Tax matters and when there are changes to their authorisation.

To authorise a new tax agent, please terminate the current authorisation first.

Authorise/ manage a tax agent to access your myTax Portal account and transact with IRAS on your behalf via a suite of Individual Income Tax-related digital services. (i)

#### Authorised Tax Agent Details



### **Terminating Authorisation**

- Refer to page 4 and 5 to login to myTax Portal.
- Click '**TERMINATE**' to end the authorisation of current tax agent.



Confirm Termination You are about to terminate the authorisation access of [Name of Tax Agent]. This action cannot be undone. CANCEL	× ا
Manage Tax Agent Authorisation	SAVE AS PDF/ PRINT
Acknowledgement	
<b>Successful Submission</b> You have successfully terminated the authorisation access of [Name of Tax Agent]. We will notify xxxxxxxxx (email address of Tax Agent) of the authorisation change(s).	
Acknowledgement No. 0000002072 Date/ Time	19 Jul 2024 3:11 PM
A copy of this acknowledgement can be found in <u>View Notices</u> digital service.	
You may <u>authorise a new tax agent</u> .	

- Click **'CONTINUE'** to confirm and proceed with the termination.
- An acknowledgement page will be displayed upon successful submission.

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