

Reporting Year	<h1>CRS Return</h1>	
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This return has to be submitted electronically to IRAS through myTaxPortal (mytax.iras.gov.sg). A printed copy of the return that is sent to IRAS by post will not be accepted.

Part I Identification of Reporting Singaporean Financial Institution

1. Indicate whether the return is submitted for a Reporting Singaporean Financial Institution or for a Trustee-Documented Trust

Reporting Singaporean Financial Institution (FI) Trustee-Documented Trust (TDT)

2a. Name of Reporting Singaporean FI	2b. Singapore Tax Reference Number of Reporting Singaporean FI
3a. Name of TDT	3b. TDT Reference ID

Part II Return Information

1. Reporting Year	2. Date of Preparing this return (DD-MMM-YYYY)
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3. Return (or Message) Reference ID

This 25-character identifying number uniquely identifies this return, and allows the FI and IRAS to identify the return later if questions or corrections arise. Please enter a 3-digit incremental number that starts at '000' and increments by "1" for each return that is prepared for the day (e.g. enter "000" for the first return and "001" for the second return that are prepared for the day).

4. Return Type Indicator

A return can only contain either new reportable account information or corrections for previously submitted account information. Please select the type of return that the financial institution is filing:

New account information

Corrections for previously submitted account information

Part III Reportable Accounts

Notes for completing Part III of this return

- Each PDF Return can only accommodate up to 40 reportable accounts. A Reporting Singaporean FI can prepare and submit multiple returns if it has more than 40 reportable accounts to be reported to IRAS. However, each return must have a different and unique Return Reference ID.
- Tax Identification Number (TIN) (Section B.Line 3 and Section D.Line 3) - Where the Reporting SGFI is not able to provide the TIN used by the residence jurisdiction, a reason can be provided in lieu of the TIN. The possible values for the reason are:
 - IRAS101 = Residence Jurisdiction does not issue TIN.
 - IRAS102 = Residence Jurisdiction does not require TIN to be reported.
 - IRAS103 = A change of circumstances has occurred. The Reporting SGFI is obtaining a new self-certification (with the TIN) from the account holder or controlling person.
 - IRAS104 = Others
- Tax Identification Number (Section B.Line 3 and Section D.Line 3) - If an account holder or a controlling person has more than one jurisdiction of residence, a separate Account Report for each residence jurisdiction of the Reportable Person is required. For ease of providing the additional jurisdiction of residence and TIN information, click on the "Duplicate information in Sections B and C to a new Account Report" button to duplicate most of the information in the current Account Report to a new Account Report.
- Controlling Person Information (Section D) - If a Passive Non-Financial Entity (NFE) account holder has more than one Controlling Person who is a Reportable Person, a separate Account Report, that includes information of the Passive NFE, should be created with respect to each Controlling Person. For ease of providing information on the other Controlling Person who is a Reportable Person, click on the "Duplicate information in Sections B and C to a new Account Report" button to duplicate most of the information in the current Account Report to a new Account Report.

Account Report

Section A. Account Information

1a. Submission Type: (i) New Data (ii) Corrected Data (ii) Deletion of Data

1b If (ii) Corrected Data or (iii) Deletion of Data is selected in Line 1a, please enter the Document Reference ID of the previously submitted Account Report

1c Document Reference ID for the Account Report
(Please enter a unique reference of up to 22-characters to identify the Account Report. Please quote this Reference ID if there is a need to correct or void the Account Report subsequently)

Section B. Account Holder Information

1a. Indicate whether the account holder is an Individual or Entity: 1b. If the account holder is an Entity, please select the appropriate Entity Type:

Individual Entity

2a. First Name of Individual Account Holder or Name of Entity Account Holder 2b. Last Name of Individual Account Holder

3. Tax Residency and Tax Identification Number (TIN) information 4. Date of Birth

5a. Address: Street

5b. Building 5c. Floor 5d. Suite\Unit No 5e. City

5f. State, province, or region 5g. Postal Code 5h. Country

Section C. Financial Information

Account Number: 1b. Account Type: Undocumented Account Closed Account Dormant Account

2. Account Balance 3a. Interest 3b. Dividends

3c. Gross proceeds/Redemptions 3d. Others

Section D. Controlling Person Information (where applicable)

1. Controlling Person Type:

2a. First Name of Controlling Person 2b. Last Name of Controlling Person

3. Tax Residency and Tax Identification Number (TIN) information 4. Date of Birth

5a. Address: Street

5b. Building 5c. Floor 5d. Suite\Unit No 5e. City

5f. State, province, or region 5g. Postal Code 5h. Country

Part IV Form Validation

Click on the button to validate the information provided in this Return. Any Return that is not validated will not be accepted.