AEOI e-Services @ myTax Portal



Quick Guide



How to access the AEOI e-Services?



Step 1

Register as a Reporting SGFI



Step 2

Authorise FI users and third parties via EASY



Step 3

Log in to myTax Portal to access the AEOI e-Services

AEOI e-Services at a glance



Apply for CRS Registration

- •For Reporting SGFIs to apply for CRS registration
- •For Reporting SGFIs to provide their FATCA registration details ,such as GIINs, to IRAS



View/ Update Trustee-Documented Trusts

 For Reporting SGFIs, that are trustees and have agreed to assume the reporting obligations of a TDT, to maintain a record of the TDT with IRAS for AEOI reporting.



Check CRS Registration Status

- For Reporting SGFIs to check their CRS registration status
- •For members of public to check if an FI is registered for



View Submitted Financial Account Report

•For Reporting SGFIs to view the (i) status or (ii) the details of the Account Reports that have been submitted to IRAS.



e-Services Authorisation System (EASY)

•For Reporting SGFIs to authorise their staff and/or Third Party to use the AEOI e-Services



View AEOI e-Service Transaction History

• For Reporting SGFIs to search the AEOI e-Services transactions that were performed by their authorised users.



View/ Update FI AEOI Profile

- For Reporting SGFIs to view their AEOI registration details
- •For Reporting SGFIs to update their FATCA GIIN, Sponsor GIIN and Trustee GIIN, where applicable.



Apply to Deregister for AEOI

- •For Reporting SGFIs to submit an application to deregister for CRS
- For Reporting SGFIs to provide IRAS with their FATCA deregistration information.



View/ Update My Profile

- For AEOI e-Service users to update their designation and contact details
- For users to select the type of email alerts they wish to receive from IRAS on AEOI matters relating to the FI



View AEOI Notices / Letters

• For Reporting SGFIs to view IRAS-issued notices/ letters on AEOI matters.



View AEOI Contact Details

•For Reporting SGFIs to view their address and appointed Point of Contact for AEOI purposes



Email Us on AEOI matters

•For Reporting SGFIs to correspond with IRAS on AEOI matters.



Click <u>here</u> for more details on our AEOI e-Services