

User Guide

Corppass Step-by-Step Guide for Non-UEN entities (AEOI)

Content Page

1. Corppass Admin to select relevant e-Services for the Company

- 2. Corppass Admin to assign relevant e-Services to Users
- 3. Corppass Admin to authorise relevant e-Services to tax agent

Home	My Account	Users	e-Service	Third Party	Advance	Help			Log Out 🛔	۹	
			,	Welcom	e to Co	rppas	s		1914		
				PHAN	IG GAB	RIEL		Before yo to your u the releva	ou can as sers, you ant IRAS	sign IR have e-Serv	AS e-Service(s) to first select vice(s) <u>and</u> the
	🥏 53 m	ore digita	al services l	nave been m	ade availat	ole on Corr	opass ov	'For Non- your com	UEN Enti pany.	ty On	ly' e-Service for
		U	ser Accounts	e-Service Aco	ess Third Pa	irty Third P	arty (Client	s)			
	r								Change En	ity Profile	
	Select Select e-Se	ct Entity's e-	Services rentity will use.	Assig Assign e-Se	Struces access to you and user groups	Services ur enbly's users	Vie Viewa	ew Entity's e-Servic nd edit your entity's cur access	e Access		

Select Entity's e-Services



Use the search bar to search for specific e-Services.

Select the e-Service(s) you wish to add to your entity's list.

Note: Selected e-Services require details to be set up on Corppass (denoted by 💽). Selected e-Services may require additional checks when you log in. Click Q for more information.



Select Entity's e-Services



Select the IRAS e-Service(s) relevant to your company, including the 'For Non-UEN Entity Only' e-Service, and click 'Next'.

Select the e-Service(s) you wish to add to your entity's list.

Note: Selected e-Services require details to be set up on Corppass (denoted by 🔂). Selected e-Services may require additional checks when you log in. Click Q for more information.

						T <u>Filter</u>	IRAS		٩	- 🚨
	Govt. Agency	¢	e-Service	•	Description	¢	Additional Agency Check•	(2) \$	Additional Details Required	@ \$
	IRAS		AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)						D	
	IRAS		FOR NON-UEN ENTITY ONLY		For entities transacting with IRAS using ASGD/ITR/UF number				Ð	
					2 e-Service(s) Selected					
					Cancel Next					

Select Entity's e-Services



Some e-Services require additional information. Enter details to proceed. Some e-Services require additional information. Enter details to proceed. Some e-Services require additional information. Enter details to proceed. Some e-Services require additional information. Enter details to proceed.

Corppass admins should leave the "Effective RY

From" and "Effective RY To" fields blank for the

* - denotes mandatory fields



Back Next

Select Entity's e-Services



Enter the tax reference number issued to the foreign entity by IRAS (e.g. A1234563E, T01UF2345A). Then, click 'Next'.

Some e-Services require additional information. Enter details to proceed.

* - denotes mandatory fields



Back

Home	My Account	Users	e-Service	Third Party	Advance	Help		Log Out 🚔	۹	
Home	Select Entity's e	e-Services								
Select	t Entity's e-	-Service	es			Revie	w the details	before cl	icking	'Submit'.
Select e-Services	Enter Details	•••• (3 tevlew k Submit							
Verify	Selected e-Se	ervice(s)								
		IRAS	AUTOMATIC Effective RY	: EXCHANGE OF / From	INFORMATIC	ON (CRS AND FATC	CA)			
		IRAS	• FOR NON-U ASGD/ITR/	JEN ENTITY ON UF	NLY A1	234567E				
				E	Back Subn	nit				

Home	My Account	Users	e-Service	Third Party	Advance	Help		Log Out 📥	Q	
Home	Select Entity's e	e-Services								
	The se	lected	e-Service	(s) is ready	to be ass	signed t	o users.			
Č							A confirmation i you have compl	message eted the	will ind selectio	icate tha on of IRA
Next	Step						e-Services releva	ant to yo	ur com	pany.
ł							Next, you need Services (includi	to assign ing the 'F	the sel or Non	ected e- -UEN
Assign Assign e users an	selected e-Servi Service access to you d user groups.	CES r entity's					Entity Only' e-Se or your tax agen	ervice) to nt.	your o	wn staff

10

Corppass Admin to assign relevant e-Services to Users

Before you proceed assigning the e-Services, ensure that you have a <u>list of your staff</u> and <u>respective</u> <u>IRAS e-services</u> to be assigned to each staff.

For each staff, you would require the following information;

- Full Name
- Email Address



1. Assign IRAS e-Services

This method allows online assignment of IRAS e-Services of your company to your staff based on your selection.

Corppass Admin



Assign Selected e-Services Select the user(s) you wish to assign IRAS e-Services to and click 'Next'. (2) • • • • (3) • • • • (4) Select Users e-Services & Submit Note: If you wish to assign different e-Services to different users, you will Ensure that you have selected e-Service(s) for your Entity before assigning it to your user account(s). have to assign them separately. Select from your entity's Corppass user accounts. T Filter Search * <u>≺ ≃</u>-Full Name Email Address 🝦 User Type \checkmark LI VIRDI livirdi@mailinator.com Enquiry User ~ TERRI MANDEL terrimandel@mailinator.com User LIM DAOWEI limdaowei@mailinator.com Enquiry User TOH JONATHAN toh.john@mailinator.com Admin PHANG GABRIEL PHANGGABRIEL@abc.com Admin Frederick_Chan@abc.com CHAN FENDERICK User 2 user(s) selected.





Back

Next



Assign Selected e-Services

2 Selected User(s)



Select the 'For Non-UEN Entity Only' e-Service AND the relevant IRAS e-Service(s) that you wish to assign to the selected user(s). Then, click 'Next'.

Can't find an e-Service? Click here to add e-Service to your Entity. Assign Selected e-Service(s) to +

Assigr	n from seled	ted e-Service(s).	T Filter S	earch		۹ 🖪
-	Govt Agency	Entity's selected e-Services	Description	¢	Agency ⑦ Check Required	Additional ⑦ Details Required
	IRAS	AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)				Ð
	IRAS	FOR NON-UEN ENTITY ONLY	For entities transacting with IRAS using ASGD/ITR/UF number			Ð
			2 e-Service(s) selected.			



Assign Selected e-Services



e-Services with 💽 require additional details.Click 💽 to enter details.

* - denotes mandatory fields

For the 'Automatic Exchange of Information (CRS and FATCA)' e-Service, select the role 'Approver' to be assigned to the particular user(s).

	Govt Agency	Entity's selected e-Services	÷	Agency Check Boquired	Additional Details Bequired	IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)
Ū	IRAS	AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FA	ΓርΑ)		Ð	Role* 0
Ū	IRAS	FOR NON-UEN ENTITY ONLY	SELE	CT		Effective RY From
						SELECT •
		2 e-Service(s) Sel	ected			



Assign Selected e-Services



e-Services with 💽 require additional details.Click 📑 to enter details.

* - denotes mandatory fields

Corppass admins should leave the "Effective RY From" and "Effective RY To" fields blank for the Approver. This allows the Approver to submit returns for all Reporting Years.

	Govt Agency	Entity's selected e-Services	Agency Check Required	Additional Details Required	IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)
Û	IRAS	AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)		Ð	Role* () SELECT *
Ш	IRAS	FOR NON-UEN ENTITY ONLY			Effective RY From SELECT
		2 e-Service(s) Selected			



Assign Selected e-Services



2 Selected Users

e-Services with 📑 require additional details.Click 📑 to enter details.

* - denotes mandatory fields

For the 'For Non-UEN Entity Only' e-Service, enter the tax reference number issued to the foreign entity by IRAS (e.g. A1234567E, T01UF2345A).





Assign Selected e-Services



* - denotes mandatory fields

Corppass admins should leave the "Authorisation Effective Date" and "Authorisation Expiry Date RY" fields blank for the Approver. This allows the Approver to submit returns for all Reporting Years.

G	Govt 🖕	Entity's selected	٠	Agency Check	Additional Details	Authorisation Effective Date *🕖
A	Agency	e-Services		Required	Required	
H IF	RAS	AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)			Ð	Authorization Evolution Data
ij if	RAS	FOR NON-UEN ENTITY ONLY			Ð	
		2 e-Service(s) Selected				



Assign Selected e-Services





Home	My Account	Users	e-Service	Third Party	Advance	Help	Log Out 🖴	۹			
Home	/ Assign Selecte	d e-Service	s								
~	You ha	ave ass	igned e-S	ervice(s) to) your use	er(s).					
				Return to Ho	mepage						
A c ass	A confirmation message will indicate that you have successfully assigned e-Service access to your selected user(s).										

Please allow 3 days before the user(s) log in to myTax Portal.

Corppass Admin to assign relevant e-Services to tax agent

Before you proceed assigning the e-Services, ensure that you have

For each staff, you would require the following information;

- Full Name
- Email Address



Home / Authorise Third Party Entity

Authorise Third Party Entities

(1 Sele	ct d Party	2 Select e-Services	3 • • • • Enter Details	4 Review & Submit	
	UEN / Entity	γID			
	Entity Na	ime			



Search for the tax agent firm you wish to assign IRAS e-Services to, using the tax agent firm's UEN/ Entity ID or name. You may also search using partial names.

Authorise Third Party Entities

1 Select Third P	Select e-Service	es e) • • • • 4 Review & Submit	If you search using 'En entities that fit your se	tity Name', a list of thi earch criteria will appe	rd party ar.
U	JEN / Entity ID					
	Entity Name	abc				
Search	n for Third Party Er	Search	u would like to authorise.	Filter Search	۹ ع-	
	UEN / Entity ID	¢	Entity Name	♦ UEN Status	÷	
	C15000322E		ABC Company Pte Ltd	-		
	C16000829C		ABC Stationery Pte Ltd			
	C16000777A		ABC Preschool Pte Ltd			
	C16000879F		ABC Traders LLC			
			0 entity(s)) selected.		



Authorise Third Party Entities Select the tax agent firm you wish to assign IRAS e-• • • • (3) • • • • (4) 2) Services to and click 'Next'. Select Third Party Enter Details Review & Submit UEN / Entity ID Entity Name abc Search Q 3. -**Filter** Search for Third Party Entities which you would like to authorise. Search UEN / Entity ID Entity Name UEN Status $\overline{}$ C15000322E ABC Company Pte Ltd C16000829C ABC Stationery Pte Ltd C16000777A ABC Preschool Pte Ltd C16000879F ABC Traders LLC 1 entity(s) selected. Cancel Next

Can't find an e-Service? Click here to add e-Service to your Entity. Selected Third Party Entity: ABC Company Pte Ltd Select e-Service(s) for the Third Party to have access to Titler Search Agency Agency <t< th=""><th>Aut Select</th><th>horise</th><th>Third 2 Select e-Servi</th><th>Party Entities</th><th>You w previo</th><th colspan="8">You will be directed to a list of e-Services selected previously. (i.e. the e-Services selected in pages 7 to 13).</th></t<>	Aut Select	horise	Third 2 Select e-Servi	Party Entities	You w previo	You will be directed to a list of e-Services selected previously. (i.e. the e-Services selected in pages 7 to 13).							
Selected Third Party Entity: ABC Company Pte Ltd Select e-Service(s) for the Third Party to have access to Titler Search C 2. Govt. Check Required Agency Additional C Check Required Required Required Check C C Check C Check C C C C C C C C C C C C C C C C C C C				Can't find an e-S	ervio	e? Click here to add e-Service to your Er	ntity	у.				Or th be	nly e-Services that allow ird party authorisation will e shown here.
Select e-Service(s) for the Third Party to have access to Titler Govt. Entity's selected e-Services Description Check Required* Petter Agency Additional Details Required* IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA) IRAS FOR NON-UEN ENTITY ONLY For entities transacting with IRAS using ONLY 0 e-Service(s) Selected	Selec	ted Third P	arty Ent	ity: ABC Company Pte Ltd			_						_
Govt. Agency • Entity's selected e-Services • Description Additional Check Required • Additional Details Required • IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA) Image: Company of the com	Selec	t e-Service	(s) for th	e Third Party to have access to		T Filter	5	Search			Q	2.	
IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA) IRAS FOR NON-UEN ENTITY For entities transacting with IRAS using ASGD/ITR/UF number IC	-	Govt. Agency	÷	Entity's selected e-Services	¢	Description	¢	Agency Check Required*	Ø	¢	Additional Details Required•	0	•
IRAS FOR NON-UEN ENTITY ONLY For entities transacting with IRAS using ASGD/ITR/UF number 0 e-Service(s) Selected		IRAS		AUTOMATIC EXCHANGE OF INF (CRS AND FATCA)	ORM	ATION				(
0 e-Service(s) Selected		IRAS		FOR NON-UEN ENTITY ONLY		For entities transacting with IRAS using ASGD/ITR/UF number					Ð		
						0 e-Service(s) Selecced							



Authorise Third Party Entities



Select the 'For Non-UEN Entity Only' e-Service AND the relevant IRAS e-Service(s) that you wish to assign to your tax agent. Then, click 'Next'.

Can't find an e-Service? Click here to add e-Service to your Entity.

Selected Third Party Entity: ABC Company Pte Ltd

Select e-Service(s) for the Third Party to have access to					TElter	5	Search			٩ 2.		
	Govt. Agency	÷	Entity's selected e-Services	¢	Description	¢	Agency Check Required•	٢	¢	Additional Details Required	٥	¢
	IRAS		AUTOMATIC EXCHANGE OF INFO (CRS AND FATCA)	ORN	IATION					•		
~	IRAS		FOR NON-UEN ENTITY ONLY		For entities transacting with IRAS using ASGD/ITR/UF number					Ð		
					2 e-Service(s) Selected							



Authorise Third Party Entities



For the 'Automatic Exchange of Information (CRS and FATCA)' e-Service, select the role 'Approver' to be assigned to your tax agent(s)

Selected Third Party Entity: ABC Company Pte Ltd

Some e-Services require additional information. Enter details to proceed.

denotes mandatory fields





Authorise Third Party Entities



Selected Third Party Entity: ABC Company Pte Ltd

Some e-Services require additional information. Enter details to proceed.

denotes mandatory fields

Corppass admins should leave the "Effective RY From" and "Effective RY To" fields blank for the Approver. This allows the Approver to submit returns for all Reporting Years.

	Govt. Agency	ŧ	Entity's Selected e-Service	¢	Additional Agency Check	¢	Additional Details 4 Required	÷	IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)
Û	IRAS		AUTOMATIC EXCHANGE OF (CRS AND FATCA)	NFO	RMATION		Ð		Role 🕜
Û	IRAS		FOR NON-UEN ENTITY ONLY						Effective RY From
			2 e-Service(s) S	elect	ed				SELEC1 *
						Ba	ck Next		

Authorise Third Party Entities



For the 'For Non-UEN Entity Only' e-Service, enter the tax reference number issued to the foreign entity by IRAS (e.g. A1234567E, T01UF2345A).

Selected Third Party Entity: ABC Company Pte Ltd

Some e-Services require additional information. Enter details to proceed.

denotes mandatory fields





Authorise Third Party Entities



Selected Third Party Entity: ABC Company Pte Ltd

Some e-Services require additional information. Enter details to proceed.

denotes mandatory fields

Corppass admins should leave the "Authorisation Effective Date" and "Authorisation Expiry Date RY" fields blank for the Approver. This allows the Approver to submit returns for all Reporting Years.





Authorise Third Party Entities



Selected Third Party Entity: ABC Company Pte Ltd

Review the details before submission. Click 'Submit' to confirm the authorisation.

Selected Third Party Entity e-Service(s)

IRAS AUTOMATIC EXCHANGE OF INFORMATION (CRS AND FATCA)

Role Approver Effective RY From Authorisation Effective Date Authorisation Expiry Date

- IRAS . FOR NON-UEN ENTITY ONLY
 - ASGD/ITR/UF

Authorisation Effective Date

Authorisation Expiry Date

Back Submit

Home	My Account	Users	e-Service	Third Party	Advance	Help	Log Out 📥	Q					
Home / Authorise Third Party Entity													
	ABC Co	mpany	Pte I td ha	as been aut	borised to	access selected e-Service(s)							
\checkmark	The Third F	The Third Party Entity will receive a notification.											
Return to Homepage													

A confirmation message will indicate that you have authorised your tax agent with access to the selected e-Services.

Please allow 3 days before the tax agent logs in to myTax Portal.

Published by Inland Revenue Authority of Singapore

Published on 30 March 2023

The information provided is intended for better general understanding and is not intended to comprehensively address all possible issues that may arise. The contents are correct as at 30 March 2023 and are provided on an "as is" basis without warranties of any kind. IRAS shall not be liable for any damages with your use of this user guide.

While every effort has been made to ensure that the above information is consistent with existing policies and practices, should there be any changes, IRAS reserves the right to vary its position accordingly.

© Inland Revenue Authority of Singapore