



INLAND REVENUE
AUTHORITY
OF SINGAPORE

User Guide

View Submitted Financial Account Report

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1. View Account Report Status

1. View Account Report Status

Step 1

- Log in via [myTax Portal](#) > Select More > AEOI > **View Submitted Financial Account Report**

The screenshot displays the myTax Portal interface. At the top, it identifies itself as a Singapore Government Agency Website and features the Inland Revenue Authority of Singapore logo. The navigation bar includes a search icon, a 'Tax Ref No.' field, and links for 'Email Us (myTax Mail)', '434 Notices/Letters', 'Account', and 'Logout'. Below the navigation bar, there are tabs for 'Overview', 'Employers', and 'More'. The 'More' tab is selected, and a dropdown menu is open, listing several AEOI-related options. The option 'View Submitted Financial Account Report' is highlighted with a red rectangular box. Other options in the dropdown include 'View/ Update FI AEOI Profile', 'View/ Update My Profile', 'View/ Edit Trustee-Documented Trusts', 'Submit CRS or FATCA Return', 'View AEOI e-Service Transaction History', and 'Apply to Deregister for AEOI'. The background shows a login status of 'Last login on Wednesday, 28 Jul 2021 4:39' and a security notice: 'myTax Portal is a secured, personal site. Please do not share your login details with IRAS, at your own risk.'

Step 2

At View Submitted Financial Account Report landing page,

Applicable for tax agents only:

- Select the appropriate entity ID type (e.g. ASGD, ITR, UEN-Business, UEN-Local Co, UEN-Others) and enter your client's tax reference number
- Click "Next"



If you are not a Tax Agent, skip step 2 and proceed to step 3.

Client Selection
for View Submitted Financial Account Report

Continue with

Client Tax Ref No. ⓘ

UEN-LOCAL CO ▾

NEXT

1. View Account Report Status

Step 3

- Under **Account Report Status**, select from drop down list, “Document Ref ID” or “Account No.”
- Click **“Search Status”**

View Submitted Financial Account Report

 [SAVE AS PDF/ PRINT](#)

This search allows you to retrieve the latest status or details of a submitted financial account report.

Search for

Account Report Status Select  SEARCH STATUS	OR	Account Report Details SEARCH DETAILS
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Step 4

- Select **Reporting Type** from the drop down list
- Select **Reporting Year** from the drop down list
- Enter **Document Ref ID**
- Click **“Search”**



You may search up to 5 Account Reports at one time

View Submitted Financial Account Report

 [SAVE AS PDF/ PRINT](#)

Search For Account Report

Reporting Type*	Reporting Year*	Document Ref ID*	Actions
Select 		<input type="text"/>	CLEAR

[+ Add another row](#)

Maximum 5 records

SEARCH

BACK

1. View Account Report Status

Step 5

- Search results on the Account Report Status will appear based on the details submitted on the previous page

Submission Status	Description
Submitted	The account report has been received and processed by IRAS
Error	Error(s) has been flagged on the account report by IRAS or partner jurisdictions
Corrected/ Voided	User has searched for a DocRefID of a CRS account report that had been superseded by subsequent correction or void data
Corrected/ Amended/ Voided	User has searched for a DocRefID of a FATCA account report that had been superseded by subsequent correction, amendment or void data



If the search results returns with “No Records Found”, please ensure that the Account No. or Account Report DocRefID that you are searching for has already been submitted via Submit CRS or FATCA Return e-Service.

View Submitted Financial Account Report

[SAVE AS PDF/ PRINT](#)

Search Results

Search For: Account Report Status

Reporting Type: FATCA

Reporting Year: 2020

Search By: Document Ref ID

Search Keyword: 111111.11111.LE.702.cbe11526-83da-4510-816f-894aa6a3aeb9

1 - 1 of 1 Record(s)

Doc Ref No.	Account No.	Submission Date	Submission Status
111111.11111.LE.702.cbe11526-83da-4510-816f-894aa6a3aeb9	ACC01	20-Apr-2021	Submitted

[NEW SEARCH](#)

2. View Account Report Details

2. View Account Report Details

Step 1

- Log in via [myTax Portal](#) > Select More > AEOI > **View Submitted Financial Account Report**



Third party agents do not have access to view submitted financial account report details

The screenshot displays the myTax Portal interface for the Inland Revenue Authority of Singapore. At the top, it identifies the site as a Singapore Government Agency Website. The main navigation bar includes a search icon, a 'Tax Ref No.' field, and links for 'Email Us (myTax Mail)', '434 Notices/Letters', 'Account', and 'Logout'. Below this, a secondary navigation bar features 'Overview', 'Employers', and 'More'. The 'More' menu is expanded, showing options under the 'AEOI' section: 'View/ Update FI AEOI Profile', 'View/ Update My Profile', 'View/ Edit Trustee-Documented Trusts', 'Submit CRS or FATCA Return', 'View Submitted Financial Account Report' (highlighted with a red box), 'View AEOI e-Service Transaction History', and 'Apply to Deregister for AEOI'. A notification indicates the last login was on Wednesday, 28 Jul 2021 at 4:39. A security notice at the bottom states that the myTax Portal is a secured, personal site.

Step 2

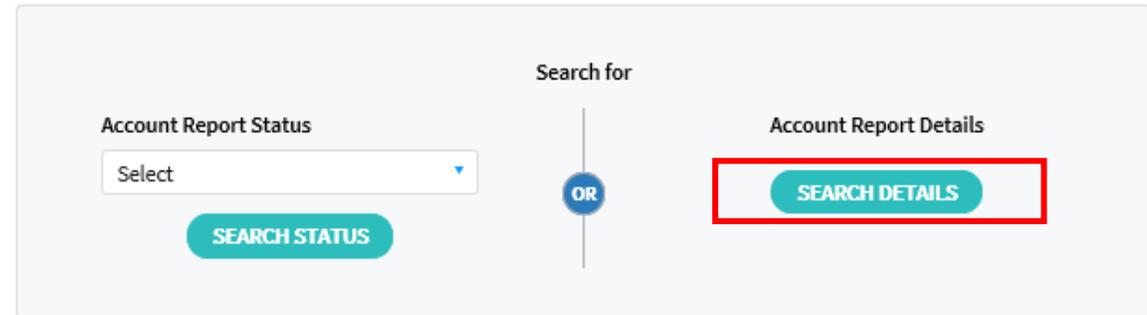
At View Submitted Financial Account Report landing page,

- Under **Account Report Details**, click **“Search Details”**

View Submitted Financial Account Report

 [SAVE AS PDF/ PRINT](#)

This search allows you to retrieve the latest status or details of a submitted financial account report.



The search interface is contained within a light gray rounded rectangle. At the top center, it says "Search for". Below this, there are two options separated by a vertical line with a blue circle containing the word "OR". On the left, under the heading "Account Report Status", there is a white dropdown menu with the word "Select" and a small blue triangle pointing down. Below the dropdown is a teal rounded button with the text "SEARCH STATUS". On the right, under the heading "Account Report Details", there is a teal rounded button with the text "SEARCH DETAILS". This button is highlighted with a red rectangular border.

2. View Account Report Details

Step 3

- Select **Reporting Type** from the drop down list
- Select **Reporting Year** from the drop down list
- Select **Search by** (i.e. “Document Ref ID” or “Account Number”) and input the respective Document Ref ID or Account Number in the **Keyword** field
- Click “**Search**”

View Submitted Financial Account Report

 [SAVE AS PDF/ PRINT](#)

Search For Account Report Details

Reporting Type*

Select

Reporting Year*

Select

Search by*

Select

Keyword*

SEARCH

BACK

Step 4

- Search results will appear based on the account report details that submitted on the previous page
- Click “**Details**” for more information

View Submitted Financial Account Report

 SAVE AS PDF/ PRINT

Search Results

Search For: Account Report Details

Reporting Type: FATCA

Reporting Year: 2020

Search By: Document Ref ID

Search Keyword: 211112.00000.ME.702.zzhhh-B
73C-EAAJQMB0001

1 - 1 of 1 Record(s)

Doc Ref No.	Account No.	Submission Date	Submission Status	
211112.00000.ME.702.zzhhh -B73C-EAAJQMB0001	ABCD310001	12-Mar-2021	Submitted	DETAILS

BACK

2. View Account Report Details

Step 5

- The search will return with the details of the submitted financial account report
- The details of the account report will be presented in 4 different tabs:
 - i. Account Details
 - ii. Account Holder
 - iii. Controlling Person
 - iv. Reporting FI

View Submitted Financial Account Report

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Account Details Account Holder Controlling Person Reporting FI

Account Details

Document Reference ID	Message Ref ID			
211112.00000.ME.702.zzhhh-B73C-EAAJQ MB0001	2020201499028C202011150747901			
Reporting Type	Reporting Period	Submission Status	Submission Date	
FATCA	31 Dec 2020	Submitted	12 Mar 2021	
Account Number	Undocumented Account	Account Balance	Dormant Account	Closed Account
ABCD310001	NO	USD 888,886.00	NO	NO

Payment List

Payment Type
Payment Amount
Other
USD 12,321.00

NEW SEARCH

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The information provided is intended for better general understanding and is not intended to comprehensively address all possible issues that may arise. The contents are correct as at 4 Jan 2022 and are provided on an “as is” basis without warranties of any kind. IRAS shall not be liable for any damages, expenses, costs or loss of any kind however caused as a result of, or in connection with your use of this user guide.

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